UKASH Awarding

Logging On:

Opportunity Administrators:

- UKASH URL: <u>https://ku.academicworks.com/</u>
- Select the Applicants and Administrators tab
- Select Sign in With Your KU online ID
- KU SSO
- If you run into login issues, email ukash@ku.edu



Navigation:

In the **top right corner**, you will see your initials, and if you have multiple roles (i.e. opportunity administrator, applicant and/or reviewer) make sure you are using the correct role.



On the main screen, you will see your Dashboard. You can use the search bar to search for Opportunities, Portfolios, etc. if you know the specific name.



Awarding Starting with Dashboard Cards:

To see your active auto-match and apply-to funds from your dashboard, scroll down to the bottom of the page. In this example, there are 85 submitted applications for the apply-to scholarship. Select **submitted** to go directly to the view of the submitted applications or select **apply-to** to see all the applications in the **apply-to** view.

		APPLICATION COU	NT
Auto-Match • 0	Ó	δ Αρρίγ-Το · 86	
Offered	0	Drafted 1	F
Accepted	o	Submitted 85	F
Applicant Declined	0	Offered o	C
Not Qualified	0	Accepted 0	5
Declined - Admin	0	Applicant Declined 0	4
		Show More	Gi

On the next screen, you will see this view. If you select **view**, you will see the student's application details. If you select **award mode**, you will move to the awarding screen *(more information on this a little later)*.

Apply-To Applications								
*		$+ \equiv \mathbb{H}$	8	•				
0	View	Award Mode	ID	Category	Categor	Qualifi		
				All v				
	View	Award Mode	1	Submitted	05/02/2024	0		
0	View	Award Mode	1	Submitted	05/02/2024	0		
	View	Award Mode	1	Submitted	05/02/2024	0		
	View	Award Mode	1	Submitted	05/02/2024	0		
0	View	Award Mode	1	Submitted	05/02/2024	0		
	View	Award Mode	1	Submitted	05/02/2024	0		
0	View	Award Mode	1	Submitted	05/02/2024	0		
0	View	Award Mode	1	Submitted	05/01/2024	0		
	View	Award Mode	1	Submitted	05/01/2024	0		
	View	Award Mode	1	Submitted	05/01/2024	0		
0	View	Award Mode	1	Submitted	05/01/2024	0		
0	View	Award Mode	1	Submitted	05/01/2024	0		
0	View	Award Mode	1	Submitted	05/01/2024	0		
	View	Award Mode	1	Submitted	05/01/2024	0		
0	View	Award Mode	1	Submitted	05/01/2024	1		
0	View	Award Mode	1	Submitted	05/01/2024	0		

Before moving into **award mode**, move over to the right on this screen and make sure the **season** and the **fund period** are both correct.

Season	Start At	End At	Archive At	Archived?	Portfoli	Fund Code	Auxiliary Fu	Portfolio Pro	Fund Period	Fund P
				All 👻					Academic Year 2024 - 2025	~
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000
Winter 2024	01/15/2024	03/15/2024		No	2534	42903	86000004318		Academic Year 2024 - 2025	\$11,000

If everything is correct and you are ready to award, select **award mode** for the specific student you would like to award and you will move to a screen like this. The specific fund you are awarding will be highlighted in gray.

50 YEAR CLASS SCHOLARSHIP	0					AUTOMATCH
7918 Qualified Applicants Award Amount Range: Any Amou	nts					1 of 1 Qualification Points
RSS Pre-Offer	Ŧ	Fall 2	2024 and Spring 2025, even split]	500.00	

The **first dropdown** is where you change the status to either **Pre-Offer** or **RSS Pre-Offer** if it is meeting your RSS obligations. The **second dropdown will appear** after you make a selection in the first dropdown. Here you will choose the correct aid year. The third box is where you will put the award amount.

IF you try to award more than the maximum amount allowed for the award, *OR* you try to award over the total remaining fund balance, you will get a popup asking if you are sure you want to do that.

After you enter the award amount, the **Encumbered funds** amount will change in the lower right corner. Select **Update 1 Application** to finish awarding.

ENCUMBERE	\$500.00	
	Update 1 Application	

After you select **Update 1 Application,** you will return to the previous awarding screen and can start awarding the next scholarship recipient.

Awarding from Viewing a Full List of Your Opportunities:

To see a **full list of** your opportunities, go to the top of your main dashboard page, select **Opportunity – Portfolios – Opportunities.**



This will lead you to the Opportunities page. On this page, you can view and sort the scholarship opportunities. You should **only** see the opportunities in your **scope.** If you are an opportunity administrator for several scopes, select the correct one from the dropdown menu.

Select **view** on a specific opportunity to see the details.

Opportunities

View ID Type Opportunity S Name Description Start At Created At Auxiliary Code Project ID Scopes Visibility All All All All All All HONORS All View 3 Apply-To Not Started Honors Study Abro 12/13/2023 86000030006 HONORS Visibility View 3 Apply-To Ended Honors Opportunity These awards, app 12/01/2023 12/01/2023 HONORS Visibility	V Season V Future N Winter 2023
View 3 Apply-To Not Started Honors Study Abro 12/13/2023 860000030006 HONORS Visible View 3 Apply-To Ended Honors Opportunity These awards, app 12/02/2023 12/01/2023 HONORS Visible	V Future N Winter 2023
View 3 Apply-To Not Started Honors Study Abro 12/13/2023 860000030006 HONORS Visible View 3 Apply-To Ended Honors Opportunity These awards, app 12/02/2023 12/01/2023 HONORS Visible	W Future W Winter 2023
Wiew 3 Apply-To Ended Honors Opportunity These awards, app 12/02/2023 12/01/2023 HONORS Visible	W Winter 2023
View 3 Apply-To Not Started University Scholars Students in their *s 09/19/2023 HONORS Always	Hi Future
View 3 Apply-To Not Started YARICK-MORGAN The income from, b 09/19/2023 860000011041 HONORS Always	Vi Future
View 3 Auto-Match Not Started KU HONORS EME Awards for student 09/19/2023 860000011044 HONORS Always	Vi Future
View 3 Auto-Match Not Started HONORS PROGRA Support general sc 09/19/2023 860000030001 HONORS Always	Vi Future
View 3 Auto-Match Not Started BROSSEAU JACK The income from th 09/19/2023 860000011043 HONORS Always	Vi Future
View 3 Auto-Match Not Started PARETSKY SARA N The Fund shall be 09/19/2023 860000011029 HONORS Visible	N Future
View 3 Auto-Match Not Started JEDEL HARRISON This fund shall be 09/19/2023 860000011040 HONORS Always	Hi Future
View 2 Auto-Match Not Started Mary Klayder Study Support students p 09/19/2023 860000011042 HONORS Always	Hi Future
View 2 Apply-To Ended University Scholars Students in their *s 08/28/2023 08/22/2023 HONORS Always	Hi Summer 2023
View 2 Apply-To Not Started University Scholars Students in their *s 08/15/2023 HONORS Visible	N Future
View 2 Apply-To Ended Honors Opportunity These awards, app 07/15/2023 07/14/2023 HONORS Visible	N Summer 2023
View 2 Apply-To Archived YARICK-MORGAN The income from, b 07/06/2023 860000011041 HONORS Always	√i Future
View 2 Auto-Match Archived KU HONORS EME Awards for student 07/06/2023 860000011044 HONORS Always	√i Future
View 2 Auto-Match Archived HONORS PROGRA Support general sc 07/06/2023 860000030001 HONORS Always	√i Future

After selecting **view** for a specific opportunity, you will be directed to a screen like this. In the top right corner, there are several navigational tabs. Underneath the row of navigational tabs, you will see **Award Mode** if the scholarship is currently in the awarding season.

For awarding purposes, select the **Applications** tab and then locate **Award Mode** in one of the first columns on the left.

				Details	Questions 0	Qualifications At	oplications	Communications	▼ <u>Reviews</u>	▼ Post-Acceptance
Emergency Grant Application • Winter 2024 Published, Ends in 28 days								Notes	History	R Award Mode
Begin typing to search by name, email address, or type 0										
* 🗆 + = x 😹		+ Com	plete View					1-5	0 of 192 🔹 P	Page 1 🔺 🕨
View Award Mode ID Category Categori /	pplied On Qualifica Name Primary E	mail Email Aliases UID	Award Period Amount	Conditio Opportu.	Reviewe	Assigne Comple	Encumb	Encumb Ren	ewal Renewa	al 1. Signature (.
(All v			All v							

In the award mode view, select award mode on the row of an applicant you will be awarding to move to the next step.

EmergencyGrant Application• Winter 2024Published, Ends in 28 days Ē

Begin typing to search by name, email address, or user ID...

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View	Award Mode	ID	Category	Categori	,
			All v		
View	Award Mode	1	Submitted	04/02/2024	0
View	Award Mode	1	Submitted	04/02/2024	0
View	Award Mode	1	Drafted	04/02/2024	0
View	Award Mode	1	Submitted	04/02/2024	0
View	Award Mode	1	Drafted	04/01/2024	0
View	Award Mode	1	Drafted	04/01/2024	0
View	Award Mode	1	Not Reviewable	04/02/2024	0
View	Award Mode	1	Drafted	04/01/2024	0
View	Award Mode	1	Submitted	04/02/2024	0
View	Award Mode	1	Submitted	03/29/2024	0
View	Award Mode	1	Submitted	03/29/2024	0

After selecting **award mode** for the applicant row, you will move to this screen.

Emergency Grant Application ()						
192 Qualified Applicants Award Amount Range: At Most \$500.00						
Opportunity Information • V	ïew					
AWARD INFORMATION						
Opportunity Awards Committed Awards Remaining Awards						
Maximum Award Amount						
Academic Year 2023 - 2024 Committed Amount Total Remaining Amount Fund Period Awards Committed Awards Total Remaining Awards						
EMERGENCY						
The total amount offered for this opportunity exceeds the amount originally designated						
Submitted	•					
This is where you change the status of the award to Pre-Offer	Make sure this is the correct aid year					

The fund you are awarding should have a slightly gray background. On the dropdown menu, select **Pre-Offer.** If this award is to meet your RSS obligations, choose RSS Pre-Offer at this stage.

After you select Pre-Offer (or RSS Pre-Offer), **Select Award Period** will appear in the next column over with dropdown selections. Choose the correct awarding period from the dropdown.

Pre-Offer	Select Award Period	▼ 0.00

Next, enter the award amount in the final column.

IF you try to award more than the maximum amount allowed for the award, *OR* you try to award over the total remaining fund balance, you will get a popup asking if you are sure you want to do that.

After you enter the award amount, the **Encumbered funds** amount will change in the lower right corner. Select **Update 1 Application** to finish awarding.



After you select **Update 1 Application**, you will return to the previous awarding screen and can start awarding the next scholarship recipient.

Force Apply Students

If you have a shell application and award students out of different funds for this scholarship, you may need to **Force Apply** a student to that fund in order to award them. *Please note that this is not referring to conditional applications.*

Prior to using **Force Apply** make sure that the qualifications for the funds you want to award the students are correct. You can do this by selecting the specific **opportunity** and then selecting **qualifications** from the top row.



Next, go to Opportunity \rightarrow General Application \rightarrow Applications. Search for the student by UID, and then select the checkbox to the left.

	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
	View	Award Mode	1	Drafted	05/02/2024	05/0
<	View	Award Mode	1	Drafted	05/02/2024	05/0
A	ct on Se	lected	•			

Select Act on Selected and then Apply. You will see a dropdown popup come up.



From here, choose the opportunity that you want to **Force Apply** the student to and select **Apply**. *Please note that this does not mean the student has to fill out an application again.* You are just moving them to a fund so that you can award them from that fund.